# GOBI FOR LIAISONS

**Christine Fischer** 

### Why GOBI Library Solutions from EBSCO? [formerly YBP Library Services]

- Select titles and submit for ordering in the platform
- Add library notes for special requests (e.g. rush, reserves, notify)
- Set up notifications for you and departmental faculty
- Read reviews from Library Journal, Booklist, Publishers Weekly, and others
- Save titles to folders
- See what has been ordered from GOBI [but not other suppliers]
- Learn from tutorials and webinars



Setting up an account login and password

Christine is administrator and will set up your account You may change your password [at which point Christine will no longer see your notifications, folders, etc.] www.gobi3.com

### Becoming familiar with GOBI – tutorials

GOBI®	Keyword	▼ All Words ▼ Search
GODI	Spotlight Lists	Search   Notifications   Folders   Reports   Opt
Contents		Tutorials
News		Our Tutorials provide step-by-step demonstrations of the various features in GOBI, in English or Spanish.
Featured eCollections		Training documents are also available: GOBI Quick Guides
		Getting Started
Featured New Series		New User Overview [00:14:01] Covers the GOBI menu, bibliographic records, and ordering workflows
New Products and Serv	vices	<u>Creating User Profiles &amp; New Users</u> [00:04:28]
		Searching
eBook Services		<ul> <li><u>Alternate Formats</u> [00:01:51]</li> <li><u>Spotlight Lists</u> [00:03:26]</li> </ul>
Webinars		Ordering
		Using the Carts -
Tutorials		Selecting Titles in GOBI using the Select Cart [00:05:38]     Ordering Selected titles using the Order Cart [00:05:59]     Export Cart: Exporting and Ordering Titles [00:03:27]

Technology Matters	Title: TECHNOLOGY MA Author: NYE, DAVID E.	TTERS: QUESTIONS TO , 1946-	LIVE WITH.			shipped to library GobiTween (1 Bo	<u>(7/27/2018)</u> ok/ <u>6 Slips)</u> ▼
D	Publisher: MIT PRESS Pub Year: 2006 Binding: eBook	ISBN: <u>978026228</u>	Place of Pul 0846 Country Of Pagination:	blication: CAMBRIDGE Origin: US 282 P.		alternate editions	<u>(2P/1E)</u> ▼
Dent E. Nys	Content Level: GEN-AG LC Class: T14.N88 200		YBP Select:	Basic-Essential		title summary	<u>52 soid)</u>
	Approval Note: AUTH:	<b>Topics:</b> Contemporary WARWICK UNIVERSITY	Social; Philosophical; S DISCUSSES 10 QUEST	cience; History of Ideas TIONS ON SOCIETY'S RELAT	TIONSHIP W	Choice Booklist	
	Language: English	LCCN: 2	005-52114	OCLC: OCM6965006 NON-RETURN/NON-(	3 CANCEL YBP		
	Supplier	Purchase Option	Library DDA	List Price	Status	Library Availability	Preview
	+ EBSCOhost	<u>1 User</u>		29.95 USD 🔻	Available	Contract on file	<u>Preview</u>
	+ EBSCOhost	<u>3 User</u>		37.44 USD 🔻	Available	Contract on file	<u>Preview</u>
	+ EBSCOhost	Unlimited User		<u>44.93 USD</u> ▼	Available	Contract on file	<u>Preview</u>
	+ ProQuest Ebook Central	<u>1 User</u>	Yes	28.95 USD 🔻	Available	Contract on file	<u>Preview</u>
	+ ProQuest Ebook Central	<u>3 User</u>	Yes	36.19 USD▼	Available	Contract on file	<u>Preview</u>
	+ ProQuest Ebook Central	<u>Non-Linear</u>	Yes	57.90 USD▼	Available	Contract on file	<u>Preview</u>
	+ ProQuest Ebook Central	Unlimited Access		43.43 USD▼	Available	Contract on file	Preview
	I library Note: Add						



We Library Note: Add...

### Add to Cart / Select Cart

COR	B Neyword		<ul> <li>Search</li> </ul>	· · · · ·
GOD	L			Approval Bookshelf 🛛 📃 Select Cart
	Spotlight Lists	Search   Notifications	Folders   Reports   Options   Library	Links
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Marked:0   📝		Enter Ord	der Details Add Unlisted Select green lights	🗱 🖾 I 🖂
		0 / Est. Net. 0.00 USD	2 / List 95.43 USD 0 / Est. Net 0.00 GBP 0 / List 0.00	GBP 40 •
$\frown$	All prod	ucts are subject to availability. Ter	ms are based on prices from publishers and exchange rates	are subject to change.
# COAS NATU COAS CULT	Title: COASTAL NATURE, C Editor: PAUL S. SUTTER Publisher: UNIV OF GEORG Pub Year: 2018 Binding: eBook Series Title: ENVIRONMEN Series ID: 53399 Content Level: ADV-AC LC Class: GF504.G4C63 20 Subject Headings: HUMAI YBP Interdisciplinary To Approval Note: ED: UNIVE Format: Conference Monog Geographic Focus: Georg Faculty Affiliation: U Color	DASTAL CULTURE: ENVIRONMENTA GIA PRESS ISBN: <u>9780820351889</u> ITAL HISTORY AND THE AMERICAN ISBN: <u>9780820351889</u> ITAL HISTORY AND THE AMERICAN	L HISTORIES OF THE GEORGIA COAST Place of Publication: ATHENS Country Of Origin: US Pagination: 346 P. SOUTH. Series Type: Unnumbered Series Series Format: Print YBP Select: Research-Recommended rine APERS BASED ON 2016 SYMPOSIUM.	ProQuest Ebook Central auto DE record sent (6/10/2018) GobiTween (6 Books/21 Slips)▼ Peer (1 Book/2 Slips) alternate editions (2P/1E)▼ library activity (27 sold)

### Add Order Details – fund code required

#### **Order Details** 1 item. × Title: COASTAL NATURE, COASTAL CULTURE: ENVIRONMENTAL HISTORIES OF THE GEORGIA COAST Author: Publish Year: 2018 ISBN: 9780820351889 COASTA CULTUR Please Choose Template: or enter order details below. Subaccount No Substitutions • Initials\* Automatically fills initials Fund Code\* CMF Required . ↑ Choose or Type Quantity Note to TDF eBook Purchase Option v Purchase options already marked will be retained. Branch Code • List Action Retain Marked Status on Items in List Library Note Remove Marked Status on Items in List Clear Order Details 🖉 Save 📣 Cancel Select 24.71 USD Available + JSTOR

# Sample GOBI Notification email that faculty receive based upon established frequency



#### Notification as seen by faculty – faculty don't log in to GOBI

GOBI®			Help   Log Out
😫 Sort 🔹 🛛 🍸 Filter OFF 👻		History 7/21/2018 - 7/28/2018: 10	
Marked:0   📝   🕼   💸		C>Notification List   CRecommend	
	10 / Est. Net 479.45 USD 10	0 / List 526.38 USD 0 / Est. Net 0.00 GBP 10 / List 368.86 GBP	20 - Page 1 of 1
Pull (oschäver)       Title: PAUL KOSCHAKER (1879-1951); REDI Author: BEGGIO, TOMMASO         Publisher: UNIVERSITATSVERLAG WINTER         Pub Year: 2018         Binding: Cloth         Content Level: ADV-AC         LC Class: D15.K67B44 2018         Subject Headings: KOSCHAKER, PAUL, 1875         YBP Interdisciplinary Topics: Historical; Le         Geographic Focus: Germany; Western Euro         Language: English         US List: 61.00 USD *         Also Available From: <u>GOBI BookZone</u> Handled On Approval YBP-US: 8/1/2018         UK List: 39.68 GBP*         Click in margin to         Est. US Net: 50.02 USD *	SCOVERING THE ROMAN FOUNDATIONS OF ISBN: <u>9783825368845</u> 9-1951. gal; Classics pe US Status: Orders accepted UK Status: Orders accepted D SE/ECT	PF EUROPEAN LEGAL TRADITION. Place of Publication: HEIDELBERG Country Of Origin: Germany Pagination: 332 P. YBP Select: Research-Recommended OCLC: ON1031528860 Last Received YBP-US: 7/12/2018 NON-RETURN/NON-CANCEL YBP-UK Last Received YBP-UK: 7/10/2018	slip sent (8/1/2018) GobiTween (15 Slips)▼ library activity (8 sold)
Slip Date: 8/1/2018 P Library Note: Add	Slip Subaccount: 3040-13	Slip Discount: 18.00%	
Subaccount: Initials: Branch Code: Note to YBP:	Quantity: 1	Fund Code: HIS Library Note:	
Title: LIFE AND LEGEND OF A REBEL LEADER Author: BASDEO, STEPHEN Publisher: PEN & SWORD Pub Year: 2018 Binding: Cloth Content Level: GEN-AC LC Class: DA237.T9B37 2018	: WAT TYLER. ISBN: <u>9781526709790</u>	Place of Publication: BARNSLEY Country Of Origin: UK Pagination: 212 P. YBP Select: Basic-Recommended	slip sent (8/1/2018) GobiTween (1 Book/25 Slips)▼ library activity (28 sold) table of contents

## Estimated price of a list of titles



### Net price factors in our discounts



9783825368845

Country Of Origin: Germany

## Manage Notification Users

G	<b>OBI</b> <sup>®</sup>	Keyword   All Words	▼ X Sea
		Spotlight Lists   Search	Notifications   Folders   Reports
		Notifications Manage Notification Users Manage Notifications	Saved Notifications AADS Gerontology
	Name		History
۲	AADS		Nanotechnology
0	AMER PSC		PHILOSOPHY
$\circ$	BUDDHISM		RELIGIOUS STUDIES RELIGIOUS STUDIES 7/14/2018 - 7/28/2018
$\bigcirc$	CHEMISTRY		RELIGIOUS STUDIES 6/30/2018 - 7/14/2018 More
$\bigcirc$	CLASSICS		WGS
	COMMUNICATION		

#### Add, edit, or delete a Notification User



# Acquisitions looks here for recommendations (GobiAlerts) by faculty

<b>GOBI</b> <sup>®</sup>	Keyword	•	All Words	•			×S	earch	
	Spotlight Lists		Search	No	tifications	Folders	Reports	Options	Li
						Search Red	commendations (	GobiAlerts)	
					a	Clear Form	🛓 Retrieve Param	neters   🏟Search	n
<ul> <li>Retrieve duplicate r</li> <li>Retrieve eBook rec</li> <li>Search parameters</li> <li>Date Recommended</li> <li>&gt;= ▼ mmddyyyy</li> <li>Requester Initials</li> <li>EDUJC ↑</li> <li>PSYPS ↓</li> <li>Y</li> </ul>	ecommendations only ommendations only below Notice how t formed with and faculty in know who re	he dep nitia	Initials partmei als. It's mmend	are nt c eas ed a	ode sy to a title.		Exclude eB Date Added >= ▼mr Supplier Al Manhal Cambridge U Credo de Gruyter Digitalia Hisp ISBN LC Classificati ● Begins ● F Ex: Q236;QE-QH;C Title	ooks nddyyyy P Online anica ion Range	

## Manage Notifications (GobiAlerts)

CODI®		Keyword 🔹	All Words V		CHRISTINE (30
G	ORI		× Search		
				le:	Approval Bc
	:	Spotlight Lists   S	Search   Notifica	ations   Folders	Repo
	l and a second secon	.ibrary   Links			
			Manage N	lotifications	
			🖓 Add   🖉 Edit   🤇	🔍 View   🔀 Delete	
				Print	
	Name	Created	Last Run	Last Modified	Results
۲	AADS	2/29/2008 5:28 PM	7/21/2018 9:44 AM	9/14/2017 3:31 PM	0 results
$\bigcirc$	AMER PSC	2/29/2008 5:30 PM	7/28/2018 8:00 AM		0 results
$\bigcirc$	BUDDHISM	2/29/2008 5:21 PM	7/21/2018 9:50 AM		0 results
$\bigcirc$	CHEMISTRY	2/29/2008 5:17 PM	7/28/2018 8:05 AM	10/5/2016 1:26 PM	0 results
$\bigcirc$	CLASSICS	2/29/2008 5:18 PM	7/28/2018 8:04 AM		0 results
$\bigcirc$	COMMUNICATION	2/29/2008 5:20 PM	7/7/2018 9:17 AM	3/17/2017 3:34 PM	0 results

## Sample notification, pt.1

Spouight Lists   Search	Nouncations   Folders   Reports
Library   Links	
	Edit Notification
	Save and Schedule
Saved Parameter Name*	Shared Notification Parameters
AADS	Yes
up to 25 characters	No
Universe <ul> <li>All titles</li> <li>YBP-US titles</li> <li>YBP-UK titles</li> <li>My library's slips</li> </ul> Binding/Format Preference <ul> <li>No preference</li> <li>Prefer cloth</li> <li>Prefer paper</li> </ul>	eBook Exclude eBooks Only show downloadable items Supplier Al Manhal Cambridge UP Online Credo de Gruyter Digitalia Hispanica
Prefer eBook	Primary Sort
	Title
All Approval	Ascending Oescending
3040-10 US EIRM/SLIP ORDERS	Secondary Sort
3040-11 US APPROVAL	Handled on approval
3040-12 US AWARDS PLAN	Ascending  Descending
3040-13 US APPROVAL	

## Sample notification, pt.2

DG

Page 1 of 7 2002 words

- Classification	Interdisciplinary Criteria	
<ul> <li>LC</li> <li>NLM</li> <li>Dewey</li> <li>Classification Criteria</li> <li>Begins with</li> <li>Does not begin with</li> <li>Classification Value</li> <li>E185</li> </ul>	<ul> <li>Matches any</li> <li>Matches all</li> <li>Does not match any</li> <li>Does not match all</li> <li>Interdisciplinary Topics</li> <li>AIDS</li> <li>Agricultural</li> <li>Allied Health</li> <li>Anthropological</li> <li>Archaeological</li> <li>Architectural</li> <li>Art</li> <li>Asian American Studies</li> <li>Asian Studies</li> <li>Biotechnology</li> </ul>	Enter fun Add rece ACC AFS AFS/E ART ATY/E BCN BIO

# Sample notification, pt.3

#### Inactive Active scheduled Notifications run automatically based on the delivery frequency



#### Notification Delivery Frequency Preview a Custom Interval Every Four Weeks < Active scheduled Notifications will run on Saturday mmddyyyy **Delivery Format** Email with link mmddyyyy Preview... HTML PDF Tab delimited No email alert Users Recipients Adams, Rebecca(GobiAlert) Glenn, Cerise(GobiAlert) Allan, Ken(GobiAlert) Green, Tara(GobiAlert) Holmes, Gerald(GobiAlert) Allen, Randy Andreatta, Susan(GobiAlert) Applegarth, Risa(GobiAlert) Banks, Bruce(GobiAlert) Barba, Beth (GobiAlert) Barton, Richard(GobiAlert) Message to Recipients

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Here are new AADS books

### Technical Services Department web page http://library.uncg.edu/info/depts/technical\_services/ index.aspx

#### **Technical Services Department**

The Technical Services Department is responsible for purchasing, paying for, and process cataloging and organizing them for access by students, faculty, and staff.

#### About Us

- Mission and Goals
- Staff listing Org Chart
- <u>Cataloging by Subject Area</u>
- Who Does What?
- <u>Directions</u>

#### Ordering

- <u>Approval Plans</u>
- Faculty Representative & Liaison List
- Faculty & Liaison Resources
- <u>Suggest Materials</u>
- Forms

#### Electronic Resources

- <u>NC DOCKS</u> UNCG's Institutional Repository
- <u>ER Troubleshooting Tips</u>
- Scholarly Communication at UNCG

#### Gifts

- <u>Gifts policy</u>
- Donor Form for Gifts in Kind [PDF]

Walter Clinton Jackson Library

200 O-II--- Autor O----- NO 27442 0004

### Faculty Representative & Liaison Resources

<u>University Libraries</u> > <u>Departments</u> > <u>Technical Services</u> > Faculty Rep Guidelines and Resources

### Faculty Representative & Liaison Resources

- Book Ordering Calendar
- Ordering Books
- How to Read Your Budget Report
- Faculty Representatives & Library Liaisons
- New Periodical Request Form
- Training document: Using GOBI Notifications (for Faculty)
- <u>Approval Plans</u>

# THANK YOU.

